

# Fieldguide for Internal Audit



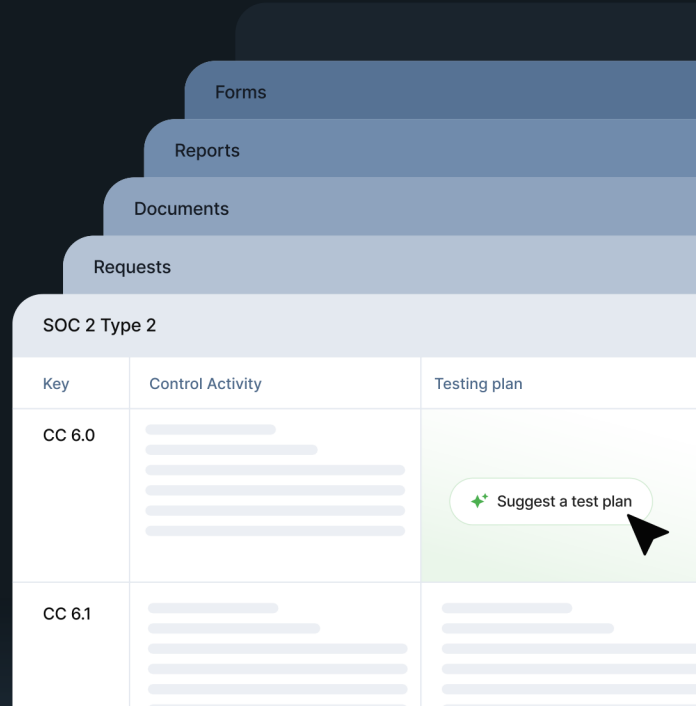
## Streamline Your Internal Audits with Fieldguide

Recent challenges posed by new technologies like AI, evolving cybersecurity threats, and economic uncertainties have forced organizations to reassess their priorities with internal audits. A recent IIA survey highlights that internal audits focused on cybersecurity and cost reduction efforts have far outpaced any other type of internal audit, growing 20% annually since 2019.

No matter what type of internal audit is needed, Top 500 firms trust Fieldguide to help their clients. Founded by former auditors, Fieldguide's AI Cloud for Advisory & Audit is tailor made for firms to streamline and manage all types of internal audits within a single solution, including compliance, performance audits, investigative audits, IT security, and more. Fieldguide provides end-to-end visibility across all internal audits, real-time collaboration across all stakeholders, and unparalleled staff productivity.

Whether clients are protecting themselves from the latest cyber threats or looking to improve their business processes, Fieldguide can help. With Fieldguide, leading firms can help clients achieve their internal audit objectives while increasing firm revenue, boosting client satisfaction, and improving profits.

Top 500 firms trust Fieldguide to improve efficiency, revenue, and client experiences.



## The Fieldguide Difference

### AI-Powered Automation

Fieldguide provides firms all the capabilities they need for any type of internal audit

- End-to-end functionality for the entire engagement lifecycle, including readiness assessments, requests, testing, workpapers, and reports
- AI-powered recommendations for all aspects of an internal audit engagement, including document review, as well as remediation recommendations for key controls, IT controls, and entity level controls
- AI-assisted test plans to streamline the setup and planning of an engagement, so team members can focus on adding value to your clients

### Intuitive Ease of Use

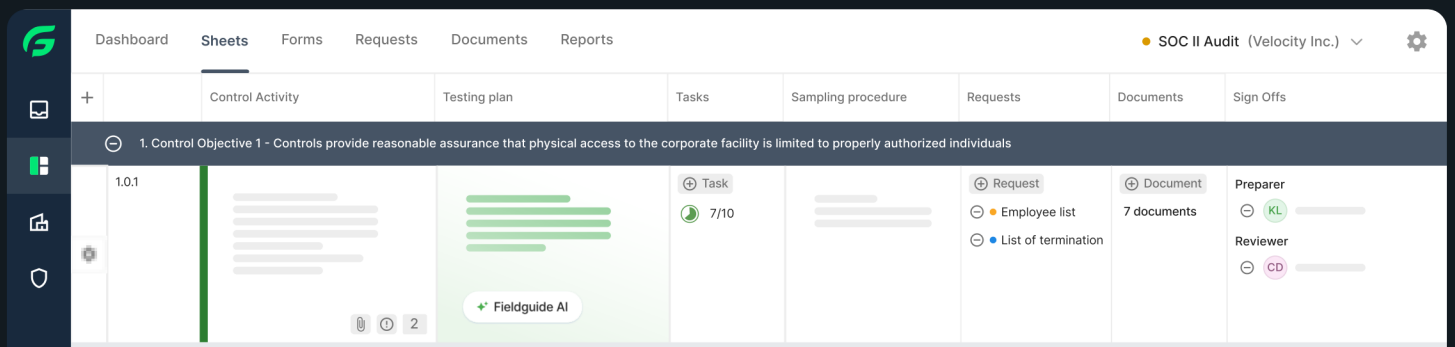
Modern features help streamline internal audits through real-time collaboration with a variety of stakeholders

- Streamlined document management, including collaboration, versioning, dashboards for staff and clients to track open items, and automation for organizing workpapers
- Practitioner-centric best practices make it easy for staff members to perform roll-forward, archiving, engagement lockdown, sign offs, and more - all in a central and modern cloud platform
- Easy "one-click" reporting for generating final reports across multiple internal audit standards

### Exceptional Experience

Fieldguide's first-class collaboration capabilities help firms transform the client experience

- First-class collaboration capabilities help firms transform the client experience with internal audits
- Single source of truth for firms and clients that keeps project work on track and on budget
- Streamlined communication via questionnaires, real-time collaboration, requests, approvals, and chat
- Modern, cloud-native platform for secure and easy access anywhere



## Fieldguide's AI Advisory & Audit Cloud

Fieldguide is built on a modern cloud platform with a full set of capabilities to support your advisory services engagements. With Fieldguide, customers can increase efficiency and save 35 - 50% of hours per engagement by

- Driving visibility, consistency, and control across all clients, engagements, and services
- Increasing efficiency and delighting staff by reducing manual work and potential errors
- Improving the client experience by reducing miscommunication and simplifying collaboration



**"Software for accounting firms is notoriously outdated, slow, and hard to use. Fieldguide is different – it's a streamlined, cloud-first approach."**

Kate Williams  
Risk Assurance & Advisory Partner  
Maxwell Locke & Ritter



## Key Highlights

- **Industry-Leading AI:** The industry's first AI solution tailor made for auditors. Fieldguide AI provides recommendations to improve client documents and policies, as well as AI suggestions to improve compliance to internal audits for clients. Teams can eliminate highly manual engagement tasks, so they can focus on critical and higher margin work
- **Fieldguide Requests:** facilitate client collaboration, eliminate back-and-forth emails, and improve client satisfaction. Both practitioners and clients can easily see what requests are pending or complete for their internal audit engagements.
- **Fieldguide Sheets:** centralize everything a practitioner needs for fieldwork in one source of truth, including requests, sign offs, sampling, and testing – all in one easy to manage risk control matrix.
- **Integrated Document Management:** replaces manual audit binders with integrated workpaper management. Integration to Microsoft Office eliminates tedious check-in/check-out, document renaming, and version control.
- **Collaborative One-Click Reporting:** whether you are generating a deliverable or sharing your workpapers with external auditors, Fieldguide saves countless hours by replacing the traditional copy/paste approach with just one click that generates custom templated reports for all types of internal audit engagements.



Fieldguide is the category-defining AI Advisory & Audit Cloud that helps firms streamline the entire lifecycle of any engagement. A five-time industry award winner, Fieldguide has won multiple Accounting Today Top New Products Awards and CPA Practice Advisor Technology Innovation Awards. Fieldguide is backed by top venture capitalists such as 8VC, Y Combinator, and Floodgate. Visit [fieldguide.io](https://fieldguide.io) to learn more.

