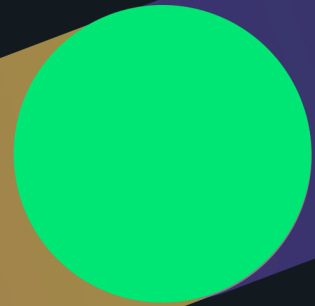




Fieldguide for SOX



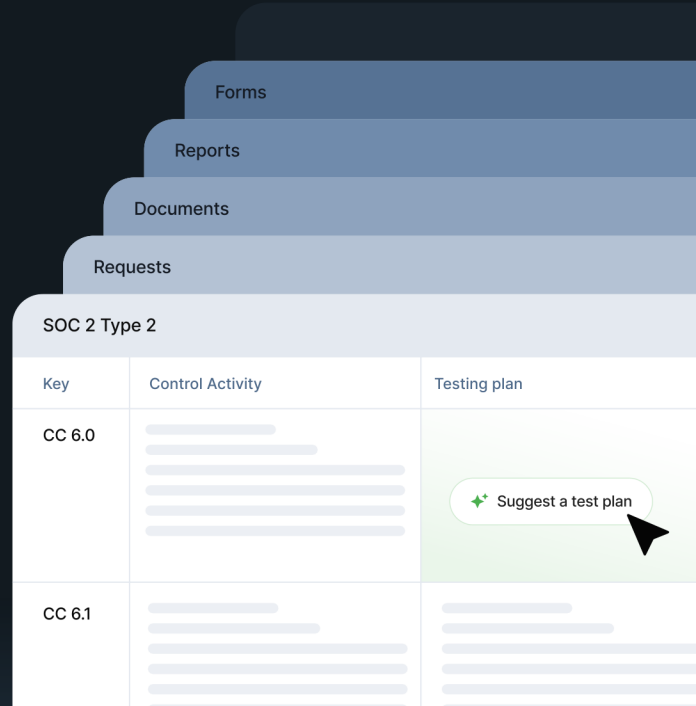
Reimagine Your SOX Engagements with Fieldguide

While SOX has been a well-established standard for over two decades, companies still face challenges with optimizing their SOX compliance. According to the 2023 KPMG SOX Report, SOX program costs have soared 40% in just one year with an average cost now totalling \$1.6 million.

Top 500 firms trust Fieldguide to help their clients optimize and reimagine their SOX compliance. Founded by former auditors and SOX experts, Fieldguide AI Cloud for Advisory & Audit is tailor made for firms to streamline and manage SOX engagements within a single solution. Fieldguide helps firms manage the SOX compliance lifecycle for their clients, including risk assessment, design, controls testing, remediation, and reporting. Fieldguide provides end-to-end visibility across all SOX engagements, streamlined collaboration with distributed clients and teams, and unparalleled staff productivity.

Whether clients are preparing for an IPO or looking to improve their existing SOX processes, firms can rely on Fieldguide to help. With Fieldguide AI Cloud for Advisory & Audit, leading firms can help clients achieve SOX compliance, while increasing firm revenue, boosting client satisfaction, and improving profits.

Top 500 firms trust Fieldguide to improve efficiency, revenue, and client experiences.



The Fieldguide Difference

AI-Powered Automation

Fieldguide provides firms all the capabilities they need for any type of internal audit

- End-to-end functionality for the entire engagement lifecycle, including readiness assessments, requests, testing, workpapers, and reports
- AI-powered recommendations for all aspects of an internal audit engagement, including document review, as well as remediation recommendations for key controls, IT controls, and entity level controls
- AI-assisted test plans to streamline the setup and planning of an engagement, so team members can focus on adding value to your clients

Intuitive Ease of Use

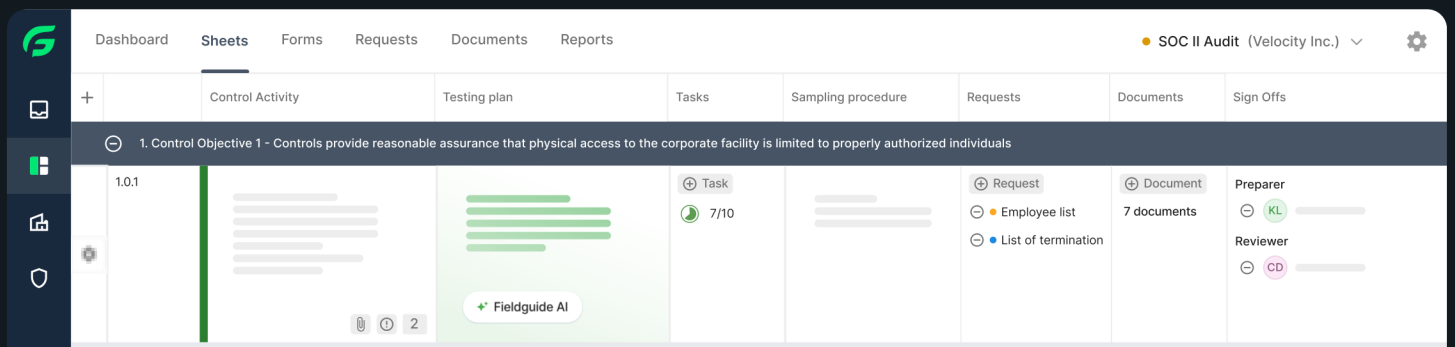
Modern features help streamline internal audits through real-time collaboration with a variety of stakeholders

- Streamlined document management, including collaboration, versioning, dashboards for staff and clients to track open items, and automation for organizing workpapers
- Practitioner-centric best practices make it easy for staff members to perform roll-forward, archiving, engagement lockdown, sign offs, and more - all in a central and modern cloud platform
- Easy "one-click" reporting for generating final reports across multiple internal audit standards

Exceptional Experience

Fieldguide's first-class collaboration capabilities help firms transform the client experience

- First-class collaboration capabilities help firms transform the client experience with internal audits
- Single source of truth for firms and clients that keeps project work on track and on budget
- Streamlined communication via questionnaires, real-time collaboration, requests, approvals, and chat
- Modern, cloud-native platform for secure and easy access anywhere



Fieldguide's AI Advisory & Audit Cloud

Fieldguide is built on a modern cloud platform with a full set of capabilities to support your advisory services engagements. With Fieldguide, customers can increase efficiency and save 35 - 50% of hours per engagement by

- Driving visibility, consistency, and control across all clients, engagements, and services
- Increasing efficiency and delighting staff by reducing manual work and potential errors
- Improving the client experience by reducing miscommunication and simplifying collaboration



"Software for accounting firms is notoriously outdated, slow, and hard to use. Fieldguide is different – it's a streamlined, cloud-first approach."

Kate Williams
Risk Assurance & Advisory Partner
Maxwell Locke & Ritter



Key Highlights

- **Industry-Leading AI:** The industry's first AI solution tailor made for auditors. Fieldguide AI provides recommendations to improve client documents and policies, as well as AI suggestions to improve compliance to internal audits for clients. Teams can eliminate highly manual engagement tasks, so they can focus on critical and higher margin work
- **Fieldguide Requests:** facilitate client collaboration, eliminate back-and-forth emails, and improve client satisfaction. Both practitioners and clients can easily see what requests are pending or complete for their internal audit engagements.
- **Fieldguide Sheets:** centralize everything a practitioner needs for fieldwork in one source of truth, including requests, sign offs, sampling, and testing – all in one easy to manage risk control matrix.
- **Integrated Document Management:** replaces manual audit binders with integrated workpaper management. Integration to Microsoft Office eliminates tedious check-in/check-out, document renaming, and version control.
- **Collaborative One-Click Reporting:** whether you are generating a deliverable or sharing your workpapers with external auditors, Fieldguide saves countless hours by replacing the traditional copy/paste approach with just one click that generates custom templated reports for all types of internal audit engagements.



Technology Innovation Award

3x Winner — CPA Practice Advisor



Top New Product

AccountingToday

Fieldguide is the category-defining AI Advisory & Audit Cloud that helps firms streamline the entire lifecycle of any engagement. A five-time industry award winner, Fieldguide has won multiple Accounting Today Top New Products Awards and CPA Practice Advisor Technology Innovation Awards. Fieldguide is backed by top venture capitalists such as 8VC, Y Combinator, and Floodgate. Visit fieldguide.io to learn more.

