

# Fieldguide for Financial Audit



# The AI Platform for End-to-End Audit Efficiency

Fieldguide for Financial Audit is an Al-powered platform that drives efficiency across the entire audit lifecycle. It combines Fieldguide's innovative Al capabilities, award-winning end-to-end engagement automation, and trusted methodologies – all on a single modern platform for all types of financial audits. Fieldguide helps firms alleviate the industry-wide talent crisis, enabling them to streamline their engagements, bring greater consistency to their financial audits, and intelligently automate their work. With Fieldguide for Financial Audit, firms can increase engagement margins, drive higher audit quality, and modernize the client experience.

To learn more, visit fieldguide.io/solutions/financial-audit.

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Trial Balance / Adjustments

# **The Fieldguide Difference**

## End-to-End Efficiency

Fieldguide's comprehensive and modern platform helps manage every aspect of an audit from kickoff to close, so teams can spend more time on valuable work and client interaction versus copying and pasting across different systems.

Al-powered trial balance mapping and data extraction, coupled with intuitive one-click reporting can save countless hours and review cycles across the engagement lifecycle. End-to-end analytics provide insights into additional efficiency improvements, better resource management, and additional client billing.

#### High Quality Audits

Fieldguide embeds trusted methodologies, libraries, templates, and workflows in a single modern platform, so every financial audit meets rigorous standards. Firms can use their most trusted methodology to ensure consistency across all their audits.

Auditors can use Al-powered suggestions throughout every phase of the audit to ensure that issues are quickly resolved. Robust trial balance and adjustment functionality, as well as real-time collaboration on working papers with executive visibility into tasks and signoffs provide additional quality control to all financial audits.

#### AI-Powered Audits

Fieldguide for Financial Audit uses the latest Al technologies to help audit teams be more productive and thorough. Auditors can use Al to identify potential issues with financial figures in spreadsheets, invoices, or any other client document. Fieldguide Al can also help auditors summarize, provide recommendations, and intelligently annotate client documents.

Al-assisted risk assessment and testing procedure selection can also help teams ensure the right work is performed, while Al-generated requests can improve team productivity and client interactions.

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# The *future* of Trust. Powered by Fieldguide.





## **Top New Product**

AccountingToday

Technology Innovation Award

Fieldguide is the leading AI Platform for Advisory and Audit Services, streamlining the entire engagement lifecycle for firms and their clients. Top 100 and innovative firms like Wipfli, Mazars, and Aprio trust Fieldguide to increase revenue, boost client satisfaction, and improve profits. Fieldguide is a six-time winner of AccountingToday and CPA Practice Advisor awards, and the company is backed by top venture capitalists such as 8VC, Y Combinator, and Floodgate. Visit fieldguide.io to learn more.